

Help

Bloomberg

Company In Depth Fundamentals - Profile

Ticker: **ICE US EQUITY**

Intercontinental Exchange Inc (New York: ICE, Currency: USD)

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Website: www.theice.com
 Number of Employees: 8,935
 Ticker: ICE US

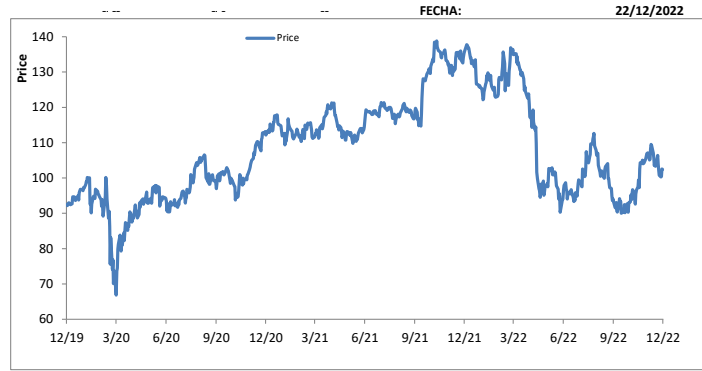
2100 RiverEdge Parkway Atlanta, GA 30328 United States
 Phone : 1-770-857-4700
 Fax : --

↓ **102.46** -0.09 (-0.09%)

Intercontinental Exchanges, Inc. opera mercados mundiales de productos de materias primas y financieros. Opera en mercados de energía electrónica y también en bolsas de materias primas agrícolas. Ofrece acceso a contratos basados en crudo y refinados del petróleo, gas natural, energía y emisiones y productos agrícolas.

| Stock Quote & Chart (Currency: USD) | | | |
|-------------------------------------|---------------|---------------------------|-------------|
| Last (delayed quote) | 102.46 | Market Cap (MM) | 57,229.2 |
| Open | 101.33 | Shares Out. (MM) | 558.6 |
| Previous Close | 102.55 | Float % | 99.0% |
| Change | 2.16 | Shares sold short (MM) | 4,171,828.0 |
| Change % | 2.15 | Dividend Yield % | 1.5 |
| Day High/Day Low | 102.5 / 100.8 | Diluted EPS Excl. XO | |
| 52 Wk High/52 Wk low | 138.5 / 88.6 | P / Diluted EPS Before XO | |
| Volume (MM) | 2.16 | Beta | 0.97 |
| Avg. Vol - 3 mo (MM) | 2.68 | | |

| Financial Information (Currency: USD, in mm) | | | |
|--|---------|----------------------------|-----------|
| Revenue - LTM | 7,364.0 | Cash & ST Invst. | 607 |
| EBIT - LTM | 3,654.0 | Total Assets | 193,502.0 |
| EBITDA - LTM | 4,672.0 | Total Debt | 14,242.0 |
| Net Income - LTM | 2,548.0 | Total Liabilities | 170,754.0 |
| Total Enterprise Value | 74,474 | Total Equity | 22,748.0 |
| TEV/ Total Revenue | 9.2 x | Cash from Operations - LTM | 3,455.0 |
| TEV/ EBITDA | 14.5 x | Cash From Investing - LTM | -4,019.0 |
| | | Cash from Financing -LTM | 81,284.0 |



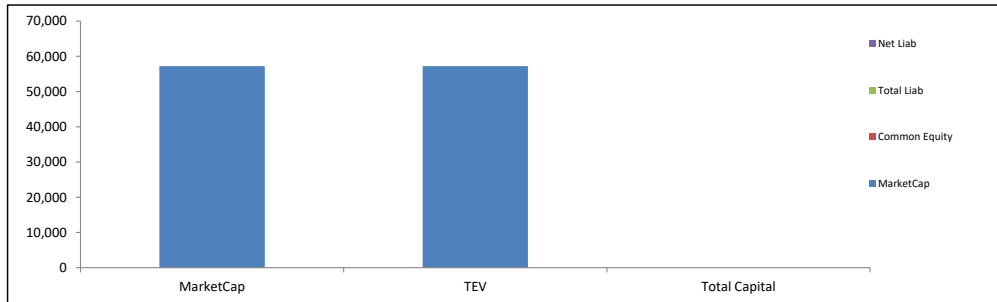
| Company Notes | |
|--|--|
| 2016 Q1 GAAP Net Income includes (pre-tax, in millions) A loss of \$17.000 from Merger & Acquisition | GAAP Net Income includes, (in millions, pre-tax): a gain of \$4.000 from Disposal of Assets a loss of \$27.000 from Acquisition/Merger |
| 2015 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$93.000 from Merger/Acquisition Expense A loss of \$15.000 from Legal Expense A loss of \$7.000 from Tax Provision | 2014 Q3 GAAP Net Income includes, (in millions): a pre-tax loss of \$40.000 from Acquisition/Merger an after-tax loss of \$10.000 from Discontinued Operations |
| 2015 Q3 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$8.000 from Merger/Acquisition Expense A gain of \$-4.000 from Legal Expense | 2014 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$37.000 from Merger/Acquisition Expense |
| 2015 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$19.000 from Legal Expense A loss of \$7.000 from Merger/Acquisition Expense | 2014 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$25.000 from Merger/Acquisition Expense |
| 2015 Q1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$19.000 from Acquisition/Merger | 2013 A1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$165.000 from Acquisition/Merger a loss of \$190.000 from impairment a loss of \$51.000 from early extinguishment a loss of \$1.700 from Restructuring |
| 2014 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$129.000 from Merger/Acquisition Expense A gain of \$-4.000 from Sale of Investments | 2013 Q4 GAAP Net Income includes, (in millions, pre-tax): a loss of \$133.000 from Merger Expenses a loss of \$190.000 from impairment a loss of \$51.000 from early extinguishment a loss of \$2.929 from Employee Termination |
| 2014 Q4 | |

| Key Board Members | | |
|---------------------------|--|--|
| Name | Title | Organization |
| Judith A Sprieser "Judy" | Founder Board Member Board Member Lead Director Lead Director Board Member Trustee Board Member | Transora Inc Foresight Acquisition Corp Ii Newell Brands Inc Allstate Corp Allstate Insurance Co Intercontinental Exchange Inc Northwestern University Ice Clear Credit Llc |
| Charles R Crisp "Charlie" | General Partner Board Member Board Member Board Member Board Member Board Member Board Member | Targa Resources Partners Lp Eog Resources Inc Targa Resources Gp Llc Targa Resources Corp Southern Co Gas Ice Trade Vault Llc Intercontinental Exchange Inc Chicago Climate Exchange |
| Thomas E Noonan "Tom" | General Partner/Co-Founder Co-Founder Founder Co-Founder Co-Founder Lead Director Board Member Board Member Board Member Board Member Board Member Board Member Board Member | Techoperators Llc Joulex Inc Leapfrog Technologies Endgame Inc Internet Security Systems Inc Intercontinental Exchange Inc Grayshift Llc Automox Inc Manhattan Assoc Inc Barkly Protects Inc Neovest Trading Inc Phantom Cyber Corp Nexdefense Inc |

| | | | | | | | | | | | | |
|--------------|---------------|---|------|------|------|------|-----|------|-----|-----|-----|--|
| Ticker: | ICE US EQUITY | Intercontinental Exchange Inc | | | | | | | | | | |
| Period Type: | Annuals | Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros | | | | | | | | | | |
| Annuals | | | | | | | | | | | | |
| FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | 0FY | -0fs | 1FY | 2FY | 3FY | |

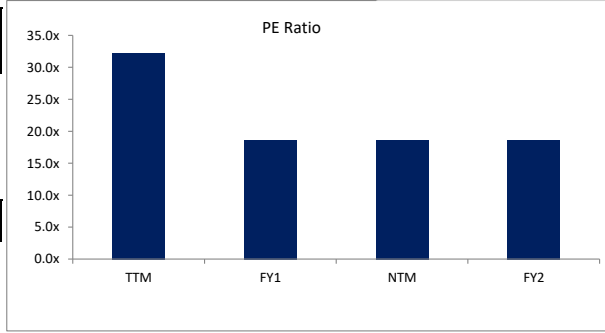
| Key Financials | Actuals | | | | | | | | | | | LTM | | Estimates | |
|-------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|---------|-----|-----------|--|
| | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 30/09/2022 | 30/09/2022 | 31/12/2022 | 31/12/2023 | 31/12/2024 | | | | |
| For the Fiscal Period Ending | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | | |
| Total Revenue | 3,338.0 | 4,512.0 | 4,638.0 | 4,979.0 | 5,202.0 | 6,036.0 | 7,146.0 | 7,146.0 | 3,713.0 | 7,146.0 | 1,799.8 | 1,799.8 | | | |
| Growth Over Prior Year | 8.0% | 35.2% | 2.8% | 7.4% | 4.5% | 16.0% | 18.4% | -- | -- | (2.2%) | (2.2%) | (2.2%) | | | |
| Gross Profit | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | | | |
| Margin % | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | | | |
| EBITDA | 2,124.0 | 2,782.0 | 2,914.0 | 3,169.0 | 3,397.0 | 3,852.0 | 4,543.0 | -- | 1,168.1 | 1,168.1 | 1,168.1 | 1,168.1 | | | |
| Margin % | 63.6% | 61.7% | 62.8% | 63.6% | 65.3% | 63.8% | 63.6% | -- | 16.3% | 64.9% | 64.9% | 64.9% | | | |
| EBIT | 1,750.0 | 2,172.0 | 2,379.0 | 2,583.0 | 2,673.0 | 3,033.0 | 3,449.0 | -- | 1,064.0 | 1,064.0 | 1,064.0 | 1,064.0 | | | |
| Margin % | 52.4% | 48.1% | 51.3% | 51.9% | 51.4% | 50.2% | 48.3% | -- | 14.9% | 59.1% | 59.1% | 59.1% | | | |
| Earnings from Cont. Ops. | 1,295.0 | 1,457.0 | 2,554.0 | 2,020.0 | 1,960.0 | 2,108.0 | 4,069.0 | -- | -- | -- | -- | -- | | | |
| Margin % | 38.8% | 32.3% | 55.1% | 40.6% | 37.7% | 34.9% | 56.9% | -- | -- | -- | -- | -- | | | |
| Net Income | 1,274.0 | 1,430.0 | 2,526.0 | 1,988.0 | 1,933.0 | 2,089.0 | 4,058.0 | -- | 726.9 | 726.9 | 726.9 | 726.9 | | | |
| Margin % | 38.2% | 31.7% | 54.5% | 39.9% | 37.2% | 34.6% | 56.8% | -- | 10.2% | 40.4% | 40.4% | 40.4% | | | |
| Diluted EPS Excl. Extra Items | 2.3 | 2.4 | 4.3 | 3.4 | 3.4 | 3.8 | 7.2 | -- | 1.3 | 1.3 | 1.3 | 1.3 | | | |
| Growth Over Prior Year | 574.6% | 4.8% | 77.8% | (19.3%) | (0.3%) | 10.2% | 90.5% | -- | (3.0%) | (3.0%) | (3.0%) | (3.0%) | | | |

| Current Capitalization (Millions) | |
|-----------------------------------|-----------|
| Currency | USD |
| Share Price (USD) | 102.46 |
| Shares Out. | 558.55 |
| Market Capitalization (USD) | 57,229.20 |
| - Cash & Short Term Investments | 0.00 |
| + Total Debt | 0.00 |
| + Pref. Equity | 0.00 |
| + Total Minority Interest | 0.00 |
| = Total Enterprise Value (USD) | 74,474.20 |
| Book Value of Common Equity | 0.00 |
| + Pref. Equity | 0.00 |
| + Total Minority Interest | 0.00 |
| + Total Debt | 0.00 |
| = Total Capital | 0.00 |



| Valuation Multiples based on Current Capitalization | | | | | |
|---|------------|------------|------------|------------|------------|
| For the Fiscal Period Ending | Actual | | Estimates | | |
| | 30/09/2022 | 30/09/2022 | 30/09/2022 | 30/09/2022 | 30/09/2022 |
| TEV/Total Revenue | 12.7x | -- | 41.1x | 41.1x | 41.1x |
| TEV/EBITDA | 19.9x | -- | 15.0x | 15.0x | 15.0x |
| TEV/EBIT | 26.1x | -- | 16.5x | 16.5x | 16.5x |
| P/Diluted EPS Before Extra | 19.0x | -- | -- | -- | -- |
| P/BV | 3.4x | -- | 2.5x | 2.5x | 2.5x |
| Price/Tang BV | -- | -- | -- | -- | -- |

| Valuation Multiples for Chart | | | | |
|-------------------------------|-------|-------|-------|-------|
| For the Fiscal Period Ending | TTM | FY1 | NTM | FY2 |
| PE Ratio | 32.2x | 18.6x | 18.6x | 18.6x |
| TEV / EBITDA | 14.5x | 15.0x | 15.0x | 15.0x |
| Price / CF | 16.6x | 0.0x | 0.0x | 0.0x |
| Price / Book | 2.6x | 2.5x | 2.5x | 2.5x |
| Dividend Yield | 1.5x | 1.6x | 1.6x | 1.6x |



| | |
|-------------|---------------|
| Ticker: | ICE US EQUITY |
| Period Type | Annuals |

| | |
|---------------|--------|
| ICE US EQUITY | Ascend |
| Consolidated | Yes |

| | | | |
|------------|-----------|--------|-----|
| Currency | Reporting | Change | USD |
| Accounting | Mixed | | |

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

| | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Income Statement | | | | | | | | | | | |
| Income Sheet as of: | | | | | | | | | | | |
| Currency | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD |
| Revenue | 1,301.32 | 1,332.00 | 1,540.00 | 2,942.00 | 3,160.00 | 4,335.00 | 4,436.00 | 4,745.00 | 5,202.00 | 6,036.00 | 7,146.00 |
| Other Revenue | 26.17 | 31.00 | 58.00 | 150.00 | 178.00 | 177.00 | 202.00 | 234.00 | - | - | - |
| Total Revenue | 1,327.49 | 1,363.00 | 1,598.00 | 3,092.00 | 3,338.00 | 4,512.00 | 4,638.00 | 4,979.00 | 5,202.00 | 6,036.00 | 7,146.00 |
| Cost Of Goods Sold | - | - | - | - | - | - | - | - | - | - | - |
| Gross Profit | 1,327.49 | 1,363.00 | 1,598.00 | 3,092.00 | 3,338.00 | 4,512.00 | 4,638.00 | 4,979.00 | 5,202.00 | 6,036.00 | 7,146.00 |
| Selling General & Admin Exp. | 319.47 | 359.00 | 535.00 | 942.00 | 1,214.00 | 1,730.00 | 1,724.00 | 1,810.00 | 1,867.00 | 2,252.00 | 2,529.00 |
| R & D Exp. | - | - | - | - | - | - | - | - | - | - | - |
| Depreciation & Amort. | 132.25 | 131.00 | 156.00 | 333.00 | 374.00 | 610.00 | 535.00 | 586.00 | 662.00 | 751.00 | 1,009.00 |
| Other Operating Expense/(Income) | 82.71 | 46.00 | 117.00 | 369.00 | - | - | - | - | - | - | 159.00 |
| Operating Expense., Total | 534.43 | 536.00 | 808.00 | 1,644.00 | 1,588.00 | 2,340.00 | 2,259.00 | 2,396.00 | 2,529.00 | 3,003.00 | 3,697.00 |
| Operating Income | 793.06 | 827.00 | 790.00 | 1,448.00 | 1,750.00 | 2,172.00 | 2,379.00 | 2,583.00 | 2,673.00 | 3,033.00 | 3,449.00 |
| Interest Expense | 34.53 | 39.00 | 56.00 | 96.00 | 97.00 | 178.00 | 187.00 | 244.00 | 285.00 | 357.00 | 423.00 |
| Interest Income | 2.49 | 2.00 | 3.00 | - | - | 3.00 | 8.00 | 22.00 | 35.00 | 10.00 | 1.00 |
| Net Interest Exp. | 32.04 | 37.00 | 53.00 | 96.00 | 97.00 | 175.00 | 179.00 | 222.00 | 250.00 | 347.00 | 422.00 |
| Currency Exchange Gains (Loss) | - | - | - | - | - | - | - | - | - | - | - |
| Other Non-Operating Inc. (Exp.) | 1.01 | - | 233.00 | (55.00) | - | (46.00) | (326.00) | (159.00) | (58.00) | (80.00) | (2,671.00) |
| EBT Excl. Unusual Items | 760.01 | 790.00 | 504.00 | 1,407.00 | 1,653.00 | 2,043.00 | 2,526.00 | 2,520.00 | 2,481.00 | 2,766.00 | 5,698.00 |
| Impairment of Goodwill | - | - | - | - | - | - | - | - | - | - | - |
| Gain (Loss) On Sale Of Assets | - | - | - | - | - | - | - | - | - | - | - |
| Asset Writedown | - | - | - | - | - | - | - | - | - | - | - |
| Legal Settlements | - | - | - | - | - | - | - | - | - | - | - |
| Other Unusual Items | - | - | - | - | - | - | - | - | - | - | - |
| EBT Incl. Unusual Items | 760.01 | 790.00 | 504.00 | 1,407.00 | 1,653.00 | 2,043.00 | 2,526.00 | 2,520.00 | 2,481.00 | 2,766.00 | 5,698.00 |
| Income Tax Expense | 238.27 | 228.00 | 184.00 | 402.00 | 358.00 | 586.00 | (28.00) | 500.00 | 521.00 | 658.00 | 1,629.00 |
| Earnings from Cont. Ops. | 521.74 | 562.00 | 320.00 | 1,005.00 | 1,295.00 | 1,457.00 | 2,554.00 | 2,020.00 | 1,960.00 | 2,108.00 | 4,069.00 |
| Extraord. Item & Account. Change | - | - | 50.00 | (11.00) | - | - | - | - | - | - | - |
| Minority Int. in Earnings | 12.07 | 10.00 | 16.00 | 35.00 | 21.00 | 27.00 | 28.00 | 32.00 | 27.00 | 19.00 | 11.00 |
| Net Income | 509.67 | 552.00 | 254.00 | 981.00 | 1,274.00 | 1,430.00 | 2,526.00 | 1,988.00 | 1,933.00 | 2,089.00 | 4,058.00 |
| Pref. Dividends | - | - | - | - | - | - | - | - | - | - | - |
| Other Adj | - | - | - | - | - | - | - | - | - | - | - |
| NI to Common Incl Extra Items | 509.67 | 552.00 | 254.00 | 981.00 | 1,274.00 | 1,430.00 | 2,526.00 | 1,988.00 | 1,933.00 | 2,089.00 | 4,058.00 |
| Abnormal Losses (Gains) | 21.62 | 25.90 | 391.00 | 120.00 | 103.00 | 79.00 | (226.00) | (71.00) | (41.00) | 32.00 | (2,527.00) |
| Tax Effect on Abnormal Items | (7.57) | (9.07) | (27.85) | (35.47) | (28.18) | (4.65) | 51.85 | 24.34 | 11.61 | 26.47 | 945.11 |
| NI to Common Excl. Extra Items | 523.73 | 568.84 | 617.15 | 1,065.53 | 1,348.82 | 1,504.35 | 2,351.85 | 1,941.34 | 1,903.61 | 2,147.47 | 2,476.11 |
| Per Share Items | | | | | | | | | | | |
| Basic EPS | 1.39 | 1.52 | 0.65 | 0.34 | 2.29 | 2.40 | 4.29 | 3.46 | 3.44 | 3.79 | 7.22 |
| Basic EPS Excl. Extra Items | 1.39 | 1.52 | 0.78 | 0.34 | 2.29 | 2.40 | 4.29 | 3.46 | 3.44 | 3.79 | 7.22 |
| Weighted Avg. Basic Shares Out. | 365.73 | 365.00 | 390.00 | 2,850.00 | 556.00 | 595.00 | 589.00 | 575.00 | 561.00 | 552.00 | 562.00 |
| Diluted EPS | 1.38 | 1.50 | 0.64 | 0.34 | 2.28 | 2.39 | 4.25 | 3.43 | 3.42 | 3.77 | 7.18 |
| Diluted EPS Excl. Extra Items | 1.38 | 1.50 | 0.77 | 0.34 | 2.28 | 2.39 | 4.25 | 3.43 | 3.42 | 3.77 | 7.18 |
| Weighted Avg. Diluted Shares Out. | 369.48 | 365.00 | 395.00 | 2,865.00 | 559.00 | 599.00 | 594.00 | 579.00 | 565.00 | 555.00 | 565.00 |
| Normalized Basic EPS | 1.42 | 1.52 | 1.63 | 1.93 | 2.43 | 2.78 | 2.95 | 3.59 | 3.88 | 4.51 | 5.15 |
| Normalized Diluted EPS | 1.42 | 1.55 | 1.69 | 0.37 | 2.41 | 2.51 | 3.96 | 3.35 | 3.37 | 3.88 | 4.38 |
| Dividends per Share | - | - | 16.68 | 30.56 | 25.98 | 28.60 | 18.84 | 27.92 | 32.13 | 32.02 | 18.41 |
| Payout Ratio % | - | - | 16.68 | 30.56 | 25.98 | 28.60 | 18.84 | 27.92 | 32.13 | 32.02 | 18.41 |
| Supplemental Items | | | | | | | | | | | |
| EBITA | 902.01 | 934.00 | 858.00 | 1,600.00 | 1,911.00 | 2,528.00 | 2,657.00 | 2,876.00 | 3,077.00 | 3,489.00 | 4,156.00 |
| EBIT | 793.06 | 827.00 | 790.00 | 1,448.00 | 1,750.00 | 2,172.00 | 2,379.00 | 2,583.00 | 2,673.00 | 3,033.00 | 3,449.00 |
| As Reported Total Revenue* | 1,327.49 | 1,363.00 | 1,598.00 | 3,092.00 | 3,338.00 | 4,512.00 | 4,638.00 | 4,979.00 | 5,202.00 | 6,036.00 | 7,146.00 |
| Effective Tax Rate % | 31.35 | 28.86 | 36.51 | 28.57 | 21.66 | 28.68 | - | 19.84 | 21.00 | 23.79 | 28.59 |
| Normalized Net Income | 523.73 | 568.84 | 667.15 | 1,054.53 | 1,348.82 | 1,504.35 | 2,351.85 | 1,941.34 | 1,903.61 | 2,147.47 | 2,476.11 |
| Interest Capitalized | - | - | - | - | - | - | - | - | - | - | - |
| Supplemental Operating Expense Items | | | | | | | | | | | |
| Net Rental Exp. | - | - | - | - | - | - | - | - | - | - | - |
| Stock-Based Comp., Unallocated | 52.94 | 52.00 | 64.00 | 97.00 | 111.00 | 124.00 | 135.00 | 130.00 | 139.00 | 139.00 | 188.00 |
| Stock-Based Comp., Total | 52.94 | 52.00 | 64.00 | 97.00 | 111.00 | 124.00 | 135.00 | 130.00 | 139.00 | 139.00 | 188.00 |

| | |
|-------------|---------------|
| Ticker: | ICE US EQUITY |
| Period Type | Annuals |

| | |
|---------------|--------|
| ICE US EQUITY | Ascend |
| Consolidated | Yes |

| | | | |
|------------|-----------|--------|-----|
| Currency | Reporting | Change | USD |
| Accounting | Mixed | | |

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

| Y | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|--|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|-------------------|-------------------|
| Balance Sheet | | | | | | | | | | | |
| Balance Sheet as of: | 31/12/2011 | 31/12/2012 | 31/12/2013 | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 |
| Currency | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD |
| ASSETS | | | | | | | | | | | |
| Cash And Equivalents | 822.95 | 1,612.00 | 961.00 | 652.00 | 627.00 | 407.00 | 535.00 | 724.00 | 841.00 | 583.00 | 607.00 |
| Short Term Investments | - | - | 74.00 | 1,200.00 | 29.00 | 23.00 | - | - | - | - | - |
| Total Cash & ST Investments | 822.95 | 1,612.00 | 1,035.00 | 1,852.00 | 656.00 | 430.00 | 535.00 | 724.00 | 841.00 | 583.00 | 607.00 |
| Accounts & Notes Receivable | 136.33 | 127.00 | 546.00 | 508.00 | 700.00 | 777.00 | 903.00 | 953.00 | 988.00 | 1,230.00 | 1,208.00 |
| Total Receivables | 136.33 | 127.00 | 546.00 | 508.00 | 700.00 | 777.00 | 903.00 | 953.00 | 988.00 | 1,230.00 | 1,208.00 |
| Inventories | - | - | - | - | - | - | - | - | - | - | - |
| Prepaid Exp. | 37.30 | 41.00 | 195.00 | 85.00 | 131.00 | 97.00 | 133.00 | 242.00 | 220.00 | 323.00 | 1,021.00 |
| Restricted Cash | 52.98 | 87.00 | 277.00 | 329.00 | 657.00 | 679.00 | 769.00 | 818.00 | 943.00 | 1,000.00 | 1,035.00 |
| Other Current Assets | 31,555.83 | 31,883.00 | 42,216.00 | 47,458.00 | 51,169.00 | 55,150.00 | 51,222.00 | 63,955.00 | 64,987.00 | 84,083.00 | 150,429.00 |
| Total Current Assets | 32,605.39 | 33,750.00 | 44,269.00 | 50,232.00 | 53,313.00 | 57,133.00 | 53,562.00 | 66,692.00 | 67,979.00 | 87,219.00 | 154,300.00 |
| Net Property, Plant & Equipment | 130.96 | 144.00 | 889.00 | 874.00 | 1,037.00 | 1,129.00 | 1,246.00 | 1,241.00 | 1,536.00 | 1,713.00 | 1,699.00 |
| Long-term Investments | 451.14 | 391.00 | 324.00 | 379.00 | 299.00 | 432.00 | - | - | - | - | - |
| Deferred Charges, LT | - | - | - | - | - | - | - | - | - | - | - |
| Other Long-Term Assets | 2,960.38 | 2,930.00 | 18,940.00 | 16,769.00 | 23,338.00 | 23,309.00 | 23,456.00 | 24,858.00 | 24,978.00 | 37,268.00 | 37,503.00 |
| Total Assets | 36,147.86 | 37,215.00 | 64,422.00 | 68,254.00 | 77,987.00 | 82,003.00 | 78,264.00 | 92,791.00 | 94,493.00 | 126,200.00 | 193,502.00 |
| LIABILITIES | | | | | | | | | | | |
| Accrued Exp. | 58.25 | 55.00 | 304.00 | 205.00 | 215.00 | 230.00 | 227.00 | 280.00 | 291.00 | 346.00 | 354.00 |
| Short-term Borrowings | 50.00 | 163.00 | 1,135.00 | 2,042.00 | 2,591.00 | 2,493.00 | 1,833.00 | 951.00 | 2,622.00 | 2,480.00 | 1,593.00 |
| Accounts Payable | - | - | - | - | - | - | - | - | - | - | - |
| Curr. Income Taxes Payable | 22.61 | - | - | - | - | - | - | - | - | - | - |
| Other Current Liabilities | 31,669.45 | 32,028.00 | 42,882.00 | 48,189.00 | 51,937.00 | 55,894.00 | 52,115.00 | 64,877.00 | 65,903.00 | 85,173.00 | 151,464.00 |
| Total Current Liabilities | 31,800.31 | 32,246.00 | 44,321.00 | 50,436.00 | 54,743.00 | 58,617.00 | 54,175.00 | 66,108.00 | 68,816.00 | 87,999.00 | 153,411.00 |
| Long-Term Debt | 837.50 | 969.00 | 3,923.00 | 2,235.00 | 4,717.00 | 3,871.00 | 4,267.00 | 6,490.00 | 5,531.00 | 14,446.00 | 12,649.00 |
| Unearned Revenue, Non-Current | - | - | - | - | - | - | - | - | - | - | - |
| Other Non-Current Liabilities | 347.71 | 323.00 | 3,475.00 | 3,026.00 | 3,652.00 | 3,725.00 | 2,837.00 | 2,891.00 | 2,782.00 | 4,128.00 | 4,694.00 |
| Total Liabilities | 32,985.52 | 33,538.00 | 51,719.00 | 55,697.00 | 63,112.00 | 66,213.00 | 61,279.00 | 75,489.00 | 77,129.00 | 106,573.00 | 170,754.00 |
| Pref. Stock, Non-Redeem. | - | - | - | - | - | - | - | - | - | - | - |
| Total Pref. Equity | - | - | - | - | - | - | - | - | - | - | - |
| Minority Interest | 40.82 | 33.00 | 354.00 | 197.00 | 67.00 | 73.00 | 28.00 | 101.00 | 109.00 | 129.00 | 39.00 |
| Additional Paid in Capital | 1,829.97 | 1,904.00 | 9,795.00 | 9,939.00 | 12,296.00 | 11,312.00 | 11,398.00 | 11,553.00 | 11,748.00 | 13,851.00 | 14,075.00 |
| Retained Earnings | 1,957.10 | 2,509.00 | 2,482.00 | 3,210.00 | 4,148.00 | 4,789.00 | 6,858.00 | 8,317.00 | 9,629.00 | 11,039.00 | 14,350.00 |
| Treasury Stock | (644.29) | (717.00) | (53.00) | (743.00) | (1,448.00) | (40.00) | (1,076.00) | (2,354.00) | (3,879.00) | (5,200.00) | (5,520.00) |
| Comprehensive Inc. and Other | (21.25) | (52.00) | 125.00 | (46.00) | (188.00) | (344.00) | (223.00) | (315.00) | (243.00) | (192.00) | (196.00) |
| Total Common Equity | 3,162.34 | 3,677.00 | 12,703.00 | 12,557.00 | 14,875.00 | 15,790.00 | 16,985.00 | 17,302.00 | 17,364.00 | 19,627.00 | 22,748.00 |
| Total Equity | 3,162.34 | 3,677.00 | 12,703.00 | 12,557.00 | 14,875.00 | 15,790.00 | 16,985.00 | 17,302.00 | 17,364.00 | 19,627.00 | 22,748.00 |
| Total Liabilities And Equity | 36,147.86 | 37,215.00 | 64,422.00 | 68,254.00 | 77,987.00 | 82,003.00 | 78,264.00 | 92,791.00 | 94,493.00 | 126,200.00 | 193,502.00 |
| Supplemental Items | | | | | | | | | | | |
| Total Shares Out. on Filing Date | 362.13 | 365.00 | 575.00 | 565.00 | 594.00 | 595.00 | 583.00 | 569.00 | 554.00 | 561.00 | 561.00 |
| Total Shares Out. on Balance Sheet Date | 362.13 | 365.00 | 575.00 | 565.00 | 594.00 | 595.00 | 583.00 | 569.00 | 554.00 | 561.00 | 561.00 |
| Book Value/Share | 8.62 | 9.98 | 21.48 | 21.88 | 24.93 | 26.42 | 29.09 | 30.23 | 31.15 | 34.76 | 40.48 |
| Tangible Book Value | 364.17 | 907.00 | (6,163.00) | (3,955.00) | (8,029.00) | (6,994.00) | (5,528.00) | (6,346.00) | (6,345.00) | (16,201.00) | (12,150.00) |
| Tangible Book Value/Share | 1.01 | 2.48 | (10.72) | (7.00) | (13.52) | (11.75) | (9.48) | (11.15) | (11.45) | (28.88) | (21.66) |
| Total Debt | 887.50 | 1,132.00 | 5,058.00 | 4,277.00 | 7,308.00 | 6,364.00 | 6,100.00 | 7,441.00 | 8,153.00 | 16,926.00 | 14,242.00 |
| Net Debt | 64.55 | (480.00) | 4,023.00 | 2,425.00 | 6,652.00 | 5,934.00 | 5,565.00 | 6,717.00 | 7,312.00 | 16,343.00 | 13,635.00 |
| Total Minority Interest | 40.82 | 33.00 | 354.00 | 197.00 | 67.00 | 73.00 | 28.00 | 101.00 | 109.00 | 129.00 | 39.00 |
| Inventory Method | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Raw Materials in Inventory | - | - | - | - | - | - | - | - | - | - | - |
| Work in Progress Inventory | - | - | - | - | - | - | - | - | - | - | - |
| Finished Goods Inventory | - | - | - | - | - | - | - | - | - | - | - |
| Other Inventory Accounts | - | - | - | - | - | - | - | - | - | - | - |
| Accum. Allowance for Doubtful Accts | 2.56 | 1.00 | 1.00 | 1.00 | 2.00 | 7.00 | 6.00 | 7.00 | 8.00 | 27.00 | 24.00 |
| Full Time Employees | 1,013.00 | 1,077.00 | 4,232.00 | 2,902.00 | 5,549.00 | 5,631.00 | 4,952.00 | 5,161.00 | 5,989.00 | 8,890.00 | 8,858.00 |

Ticker: ICE US EQUITY
 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

| | | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|-----------------------------|---------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Multiples | | 31/12/2011 | 31/12/2012 | 31/12/2013 | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 |
| TEV / LTM Total Revenue | Close | 6.7x | 6.3x | 18.9x | 8.9x | 11.1x | 8.8x | 10.1x | 10.0x | 11.3x | 13.4x | 12.7x |
| | Average | 7.7x | 7.2x | 9.9x | 17.2x | 9.3x | 11.3x | 9.7x | 10.5x | 11.0x | 11.6x | 13.9x |
| | High | 8.6x | 7.9x | 18.9x | 19.1x | 11.1x | 12.7x | 10.7x | 11.2x | 12.0x | 13.7x | 15.7x |
| | Low | 6.6x | 6.2x | 6.3x | 8.8x | 8.3x | 8.8x | 8.8x | 9.6x | 9.6x | 8.5x | 12.7x |
| TEV / LTM EBITDA | Close | 9.5x | 9.0x | 32.0x | 15.4x | 17.5x | 14.2x | 16.0x | 15.7x | 17.3x | 21.1x | 19.9x |
| | Average | 11.5x | 10.4x | 14.2x | 29.1x | 16.2x | 17.8x | 15.7x | 16.7x | 17.3x | 17.8x | 21.8x |
| | High | 12.8x | 11.3x | 32.0x | 32.3x | 18.7x | 19.9x | 17.3x | 17.9x | 18.9x | 21.1x | 24.6x |
| | Low | 9.6x | 8.9x | 9.0x | 15.3x | 14.4x | 14.2x | 14.2x | 15.3x | 15.1x | 13.1x | 20.0x |
| TEV / LTM EBIT | Close | 11.1x | 10.4x | 38.3x | 18.9x | 21.2x | 18.2x | 19.6x | 19.2x | 21.9x | 26.7x | 26.1x |
| | Average | 13.6x | 12.1x | 16.4x | 34.8x | 19.9x | 21.6x | 20.1x | 20.4x | 21.2x | 22.5x | 27.6x |
| | High | 15.1x | 13.2x | 38.3x | 38.7x | 22.9x | 24.1x | 22.2x | 21.9x | 23.2x | 26.7x | 31.1x |
| | Low | 11.2x | 10.3x | 10.4x | 18.9x | 17.8x | 18.2x | 18.2x | 18.8x | 18.5x | 16.5x | 25.6x |
| Price / LTM EPS | Close | 17.0x | 16.0x | 26.7x | 119.3x | 21.2x | 22.4x | 17.8x | 22.5x | 27.5x | 29.7x | 31.2x |
| | Average | 21.3x | 18.4x | 22.7x | 24.4x | 127.5x | 21.7x | 25.3x | 18.8x | 25.5x | 28.5x | 31.0x |
| | High | 23.7x | 20.1x | 29.2x | 119.3x | 143.7x | 24.7x | 28.7x | 22.5x | 28.3x | 33.7x | 35.8x |
| | Low | 17.0x | 15.8x | 16.1x | 21.7x | 21.2x | 19.1x | 17.8x | 16.9x | 21.5x | 19.8x | 28.2x |
| Price / Book Value | Close | 2.8x | 2.5x | 2.1x | 2.0x | 2.1x | 2.1x | 2.4x | 2.5x | 3.0x | 3.3x | 3.4x |
| | Average | 3.2x | 3.0x | 3.5x | 1.9x | 2.1x | 2.1x | 2.4x | 2.6x | 2.8x | 3.1x | 3.5x |
| | High | 3.6x | 3.3x | 4.5x | 2.1x | 2.4x | 2.4x | 2.7x | 2.8x | 3.1x | 3.6x | 4.0x |
| | Low | 2.7x | 2.5x | 2.1x | 1.7x | 1.9x | 1.8x | 2.1x | 2.3x | 2.4x | 2.1x | 3.1x |
| Price / Tangible Book Value | Close | 24.0x | 10.0x | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| | Average | 24.0x | 25.9x | 14.1x | -- | -- | -- | -- | -- | -- | -- | -- |
| | High | 24.0x | 28.3x | 18.2x | -- | -- | -- | -- | -- | -- | -- | -- |
| | Low | 24.0x | 10.0x | 10.1x | -- | -- | -- | -- | -- | -- | -- | -- |
| Price / Cash Flow | Close | 12.4x | 12.3x | 23.9x | 82.6x | 21.7x | 15.6x | 19.9x | 17.1x | 19.5x | 22.1x | 24.6x |
| | Average | 16.7x | 13.4x | 17.5x | 21.8x | 88.2x | 22.1x | 17.6x | 21.0x | 19.4x | 20.3x | 23.0x |
| | High | 18.6x | 14.6x | 23.9x | 82.6x | 99.4x | 25.3x | 20.0x | 23.1x | 21.5x | 24.0x | 26.6x |
| | Low | 12.4x | 11.5x | 12.4x | 19.5x | 21.7x | 15.6x | 15.6x | 17.1x | 16.4x | 14.1x | 21.0x |
| TEV / LTM FCF | Close | 14.1x | 13.6x | 31.6x | 98.9x | 27.6x | 18.8x | 24.1x | 19.2x | 22.1x | 25.8x | 28.8x |
| | Average | 18.3x | 15.3x | 19.3x | 28.7x | 105.7x | 28.1x | 21.2x | 25.3x | 21.8x | 22.9x | 26.8x |
| | High | 20.4x | 16.7x | 31.6x | 98.9x | 119.1x | 32.1x | 24.1x | 27.9x | 24.2x | 27.1x | 31.0x |
| | Low | 14.1x | 13.1x | 13.7x | 25.7x | 27.6x | 18.8x | 18.8x | 19.2x | 18.4x | 15.9x | 24.4x |
| Dividend Yield | Close | 0.0 | 0.0 | 0.3 | 0.2 | 1.1 | 1.2 | 1.1 | 1.3 | 1.2 | 1.0 | 1.0 |
| | Average | 0.0 | 0.0 | 0.0 | 0.3 | 0.2 | 1.1 | 1.1 | 1.1 | 1.1 | 1.2 | 1.0 |
| | High | 0.0 | 0.0 | 0.3 | 0.4 | 1.1 | 1.3 | 1.2 | 1.3 | 1.3 | 1.6 | 1.1 |
| | Low | 0.0 | 0.0 | 0.0 | 0.2 | 0.2 | 1.0 | 0.9 | 1.0 | 1.0 | 1.0 | 0.9 |

| | |
|--------------|---------------|
| Ticker: | ICE US EQUITY |
| Period Type: | Quarters |

| | |
|---------------|--------|
| ICE US EQUITY | Ascend |
| Consolidated: | Yes |

| | |
|-------------|-------|
| Accounting: | Mixed |
|-------------|-------|

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

| | -10FQ | -9FQ | -8FQ | -7FQ | -6FQ | -5FQ | -4FQ | -3FQ | -2FQ | -1FQ | -0FQ |
|--------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Ratios | | | | | | | | | | | |
| For the Fiscal Period Ending | 31/03/2020 | 30/06/2020 | 30/09/2020 | 31/12/2020 | 31/03/2021 | 30/06/2021 | 30/09/2021 | 31/12/2021 | 31/03/2022 | 30/06/2022 | 30/09/2022 |
| Profitability | | | | | | | | | | | |
| Return on Assets | 1.8% | 2.0% | 1.8% | 1.9% | 1.6% | 2.2% | 2.2% | 2.5% | 2.4% | 1.9% | 1.4% |
| Return on Capital | 9.3% | 9.4% | 7.3% | 7.7% | 7.7% | 10.1% | 9.3% | 11.9% | 11.9% | 9.7% | 7.8% |
| Return on Equity | 12.3% | 12.6% | 11.1% | 11.4% | 11.3% | 14.8% | 15.1% | 19.2% | 19.1% | 15.4% | 11.6% |
| Margin Analysis | | | | | | | | | | | |
| Gross Margin | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| SG&A Margin | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| EBITDA Margin | 65.8% | 65.9% | 63.7% | 63.5% | 62.6% | 61.6% | 62.8% | 62.4% | 62.9% | 63.0% | 63.4% |
| EBIT Margin | 52.6% | 52.9% | 50.8% | 50.2% | 48.5% | 47.0% | 48.0% | 48.3% | 49.0% | 49.2% | 49.6% |
| Earnings from Cont. Ops Margin | 56.6% | 53.3% | 44.4% | 46.7% | 49.6% | 46.8% | 48.7% | 47.8% | 52.2% | 47.9% | 50.4% |
| Net Income Margin | 41.7% | 37.5% | 27.6% | 31.5% | 35.9% | 73.3% | 35.1% | 83.0% | 34.6% | 30.6% | -10.5% |
| Normalized Net Income Margin | 42.8% | 38.1% | 35.3% | 31.5% | 36.7% | 36.5% | 35.7% | 35.7% | 35.2% | 35.0% | -9.2% |
| Free Cash Flow Margin | 29.6% | 55.4% | 22.2% | 55.3% | 34.4% | 43.9% | 24.1% | 47.2% | 34.4% | 47.9% | 34.0% |
| Asset Turnover | | | | | | | | | | | |
| Total Asset Turnover | 0.0x | 0.1x | 0.1x | 0.1x | 0.0x | 0.1x | 0.1x | 0.0x | 0.0x | 0.0x | 0.0x |
| Fixed Asset Turnover | 3.6x | 3.7x | 3.5x | 3.7x | 3.9x | 4.0x | 4.1x | 4.2x | 4.2x | 4.3x | 4.3x |
| Accounts Receivable Turnover | 4.0x | 4.8x | 4.8x | 5.4x | 4.0x | 5.1x | 5.3x | 5.9x | 4.5x | 5.5x | 5.7x |
| Inventory Turnover | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Short Term Liquidity | | | | | | | | | | | |
| Current Ratio | 1.0x | 1.0x | 1.0x | 1.0x | 1.0x | 1.0x | 1.0x | 1.0x | 1.0x | 1.0x | 1.0x |
| Quick Ratio | 0.0x | 0.0x | 0.0x | 0.0x | 0.0x | 0.0x | 0.0x | 0.0x | 0.0x | 0.0x | 0.0x |
| Cash from Ops. To Curr Liab | 0.0x | 0.0x | 0.0x | 0.0x | 0.0x | 0.0x | 0.0x | 0.0x | 0.0x | 0.0x | 0.0x |
| Ave. Davs Sales Out. | 91.6x | 76.7x | 76.5x | 67.2x | 90.1x | 71.5x | 69.0x | 62.3x | 81.2x | 66.3x | 63.8x |
| Ave. Davs Inventory Out. | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Ave. Davs Payable Out. | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Ave. Cash Conversion Cycle | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Long Term Solvency | | | | | | | | | | | |
| Total Debt/Equity | 50.4% | 50.8% | 92.2% | 86.2% | 82.2% | 69.5% | 66.9% | 62.6% | 63.7% | 80.4% | 82.0% |
| Total Debt/Capital | 33.5% | 33.7% | 48.0% | 46.3% | 45.1% | 41.0% | 40.1% | 38.5% | 38.9% | 44.6% | 45.1% |
| LT Debt/Equity | 32.6% | 47.1% | 79.8% | 74.1% | 72.3% | 68.4% | 58.8% | 55.7% | 56.0% | 80.5% | 82.1% |
| LT Debt/Capital | 21.5% | 31.0% | 41.3% | 39.5% | 39.5% | 40.1% | 35.0% | 34.2% | 34.1% | 44.6% | 45.0% |
| Total Liabilities/Total Assets | 6.0% | 8.7% | 15.0% | 14.7% | 14.5% | 14.0% | 11.3% | 9.0% | 8.3% | 10.7% | 10.7% |
| EBIT / Interest Exp. | 12.25x | 8.86x | 7.13x | 6.96x | 8.34x | 7.54x | 8.13x | 8.63x | 9.63x | 5.40x | 5.19x |
| EBITDA / Interest Exp. | 14.67x | 10.93x | 9.17x | 9.41x | 10.72x | 9.91x | 10.47x | 11.08x | 12.10x | 6.99x | 6.65x |
| (EBITDA-CAPEX) / Interest Exp. | 13.85x | 9.92x | 7.76x | 8.14x | 9.64x | 8.74x | 9.66x | 9.86x | 11.10x | 6.36x | 5.97x |
| Total Debt/EBITDA | 2.38x | 2.36x | 4.89x | 4.41x | 4.20x | 3.63x | 3.31x | 3.19x | 3.17x | 3.97x | 3.94x |
| Net Debt/EBITDA | 2.22x | 2.12x | 4.72x | 4.26x | 4.06x | 3.48x | 3.17x | 3.06x | 3.03x | 3.79x | 3.68x |
| Altman Z Score | 0.46 | 0.59 | 0.62 | 0.7 | 0.7 | 0.73 | 0.62 | 0.52 | 0.47 | 0.43 | 0.44 |
| Growth Over Prior Year | | | | | | | | | | | |
| Total Revenue | 22.8% | 7.5% | 5.6% | 28.7% | 15.3% | 22.4% | 27.7% | 10.1% | 5.7% | 6.3% | 0.5% |
| Gross Profit | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| EBITDA | 26.0% | 7.6% | (8.1%) | 27.3% | 8.6% | 14.4% | 40.1% | 7.2% | 8.6% | 7.1% | 3.5% |
| EBIT | 28.0% | 7.5% | (9.8%) | 33.1% | 8.4% | 14.7% | 43.4% | 8.7% | 9.0% | 7.1% | 3.0% |
| Earnings from Cont. Ops | 32.6% | 9.4% | (11.2%) | 25.4% | 1.1% | 7.4% | 40.0% | 12.8% | 11.2% | 8.8% | 4.0% |
| Net Income | 33.7% | 10.5% | (16.6%) | 16.6% | (1.2%) | 137.3% | 61.7% | 189.6% | 2.6% | (54.8%) | (127.5%) |
| Normalized Net Income | 34.3% | 10.8% | (26.3%) | 17.4% | (0.6%) | 139.4% | 62.3% | 190.3% | 1.7% | (55.7%) | (130.2%) |
| Diluted EPS before Extra | 36.9% | 11.5% | (7.8%) | 11.3% | (1.1%) | 17.2% | 29.0% | 25.0% | 1.4% | 1.9% | (125.9%) |
| Accounts Receivable | 32.9% | 20.4% | 24.1% | 24.5% | (2.5%) | 1.6% | 1.3% | (1.8%) | 10.8% | 5.5% | (6.0%) |
| Inventory | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Net PP&E | (2.3%) | (1.0%) | 12.5% | 11.5% | 15.2% | 15.6% | 1.8% | (0.8%) | 0.1% | (2.4%) | (0.2%) |
| Total Assets | 48.0% | 36.4% | 34.3% | 33.6% | (7.8%) | 8.2% | 17.6% | 53.3% | 62.8% | 60.4% | 40.2% |
| Tangible Book Value | 9.6% | 4.5% | 156.8% | 152.1% | 123.1% | 105.8% | (18.4%) | (25.0%) | (22.1%) | (17.7%) | (12.5%) |
| Common Equity | (1.0%) | (0.9%) | 10.8% | 13.0% | 17.9% | 24.3% | 13.3% | 16.5% | 13.5% | 8.2% | 3.8% |
| Cash from Ops | (20.5%) | 17.9% | (17.6%) | 37.2% | 41.7% | 1.7% | 19.7% | (6.8%) | 3.0% | 11.0% | 40.9% |
| Capital Expenditures | (9.2%) | 23.2% | 73.7% | 39.2% | 96.6% | 45.9% | (29.0%) | (12.7%) | (11.2%) | (18.5%) | 37.5% |
| Levered Free Cash Flow | (21.7%) | 17.3% | (27.4%) | 36.9% | 34.1% | (3.1%) | 39.0% | (6.0%) | 5.7% | 15.9% | 41.6% |
| Unlevered Free Cash Flow | (31.7%) | 20.8% | (48.2%) | 44.9% | 46.1% | (7.7%) | 73.4% | (9.5%) | 1.9% | 16.5% | 62.5% |
| Dividend per Share | 9.1% | 9.1% | 9.1% | 9.1% | 10.0% | 10.0% | 10.0% | 26.7% | 15.2% | 15.2% | 15.2% |

CAGR Over Two Years

| | | | | | | | | | | | |
|--------------------------|---------|-------|---------|--------|--------|-------|--------|-------|--------|-------|---------|
| Total Revenue | 12.8% | 5.8% | 8.4% | 13.0% | 19.0% | 14.7% | 16.1% | 19.1% | 10.4% | 14.0% | 13.3% |
| Gross Profit | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| EBITDA | 15.8% | 7.3% | 3.7% | 12.5% | 17.0% | 10.9% | 13.5% | 16.8% | 8.6% | 10.7% | 20.5% |
| EBITA | 16.1% | 6.9% | 3.4% | 12.2% | 17.8% | 11.0% | 13.8% | 20.3% | 8.7% | 10.8% | 21.5% |
| FRIT | 16.5% | 6.6% | 2.1% | 7.4% | 15.8% | 8.4% | 11.5% | 18.9% | 6.1% | 8.1% | 20.7% |
| Earnings from Cont. Ops. | 17.8% | 6.9% | (8.0%) | (7.6%) | 14.9% | 61.9% | 8.9% | 83.7% | 0.7% | 3.5% | -- |
| Net Income | 18.4% | 7.2% | (7.7%) | (7.2%) | 15.5% | 62.9% | 9.4% | 84.6% | 0.5% | 3.0% | -- |
| Normalized Net Income | 18.7% | 6.4% | 3.8% | 0.0% | 16.4% | 14.4% | 9.0% | 18.0% | 0.1% | 9.3% | -- |
| Diluted EPS before Extra | 21.7% | 10.4% | (5.2%) | (6.8%) | 15.8% | 62.6% | 9.2% | 83.7% | (0.4%) | 2.1% | -- |
| Accounts Receivable | 16.0% | 10.4% | 13.3% | 13.6% | 13.8% | 10.6% | 12.1% | 10.6% | 4.0% | 3.5% | (2.4%) |
| Inventory | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Net PP&F | 10.3% | 11.3% | 18.5% | 17.5% | 6.1% | 7.0% | 7.0% | 5.7% | 7.4% | 6.2% | 0.8% |
| Total Assets | 30.1% | 22.4% | 21.2% | 16.6% | 16.8% | 21.5% | 25.7% | 43.1% | 22.5% | 31.7% | 28.4% |
| Tangible Book Value | 10.9% | 9.7% | 61.3% | 60.9% | 56.3% | 46.7% | 44.8% | 37.5% | 31.8% | 30.1% | (15.5%) |
| Common Equity | (0.1%) | 0.4% | 6.3% | 6.5% | 8.0% | 11.0% | 12.1% | 14.7% | 15.7% | 16.0% | 8.5% |
| Cash from Ops. | (4.7%) | 13.8% | (6.4%) | 15.6% | 5.9% | 9.5% | 2.3% | 13.0% | 20.6% | 6.3% | 29.9% |
| Capital Expenditures | 7.6% | 22.1% | 53.0% | 9.2% | 33.6% | 34.1% | 12.9% | 10.3% | 32.1% | 9.0% | (1.2%) |
| Levered Free Cash Flow | (6.0%) | 12.9% | (16.2%) | 16.7% | 2.4% | 6.6% | 0.5% | 13.5% | 19.0% | 6.0% | 40.3% |
| Unlevered Free Cash Flow | (12.1%) | 14.2% | (31.9%) | 18.1% | (0.1%) | 5.6% | (5.2%) | 14.5% | 22.0% | 3.7% | 67.9% |
| Dividend per Share | 11.8% | 11.8% | 11.8% | 11.8% | 9.5% | 9.5% | 9.5% | 17.6% | 12.5% | 12.5% | 12.5% |

CAGR Over Three Years

| | | | | | | | | | | | |
|--------------------------|---------|-------|-------|---------|-------|-------|--------|-------|-------|-------|----------|
| Total Revenue | 10.2% | 5.7% | 7.2% | 13.4% | 13.6% | 11.1% | 14.5% | 12.0% | 14.4% | 11.8% | 10.7% |
| Gross Profit | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| FRITDA | 13.8% | 6.9% | 3.7% | 13.4% | 13.3% | 9.6% | 14.7% | 10.7% | 14.1% | 9.7% | 10.1% |
| EBITDA | 14.4% | 6.9% | 3.0% | 13.1% | 13.5% | 9.4% | 15.3% | 11.1% | 14.8% | 9.7% | 10.1% |
| EBIT | 14.9% | 6.9% | 1.7% | 9.6% | 11.1% | 6.8% | 13.4% | 9.2% | 14.3% | 8.5% | 8.9% |
| Earnings from Cont. Ops. | 8.8% | 7.3% | 1.5% | (24.7%) | 11.1% | 39.5% | 11.1% | 35.2% | 10.7% | 5.8% | (168.8%) |
| Net Income | 8.9% | 7.7% | 1.7% | (24.7%) | 11.7% | 40.1% | 11.4% | 35.7% | 10.7% | 5.5% | (171.2%) |
| Normalized Net Income | 18.8% | 7.9% | 9.8% | 9.3% | 11.7% | 9.9% | 11.6% | 7.7% | 11.2% | 10.1% | (167.5%) |
| Diluted EPS before Extra | 11.7% | 10.2% | 4.1% | (23.7%) | 13.0% | 41.7% | 12.3% | 36.1% | 10.9% | 5.6% | (171.2%) |
| Accounts Receivable | 16.2% | 11.9% | 13.5% | 10.9% | 9.4% | 7.4% | 9.2% | 8.2% | 17.8% | 8.9% | 5.7% |
| Inventory | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Net PP&E | 9.9% | 9.2% | 12.4% | 11.2% | 11.9% | 12.7% | 12.6% | 11.0% | 4.1% | 3.7% | 4.6% |
| Total Assets | 20.5% | 15.6% | 17.4% | 17.3% | 16.0% | 17.4% | 20.0% | 27.8% | 30.5% | 33.3% | 30.4% |
| Tangible Book Value | 2.2% | 5.5% | 42.2% | 45.0% | 40.0% | 35.3% | 28.5% | 24.8% | 23.9% | 21.0% | 22.4% |
| Common Equity | 2.4% | 2.2% | 6.0% | 4.8% | 5.5% | 7.8% | 8.6% | 9.7% | 9.8% | 10.1% | 9.3% |
| Cash from Ops. | (5.2%) | 20.7% | 12.0% | 16.5% | 8.6% | 9.6% | 1.6% | 7.6% | 4.9% | 10.0% | 13.8% |
| Capital Expenditures | (3.7%) | 0.4% | 11.3% | 6.7% | 31.5% | 29.6% | 18.4% | 1.4% | 16.6% | 13.5% | 20.6% |
| Levered Free Cash Flow | (5.4%) | 24.1% | 12.3% | 18.3% | 5.8% | 7.3% | (0.8%) | 8.6% | 3.5% | 9.6% | 12.6% |
| Unlevered Free Cash Flow | (11.5%) | 28.8% | 11.9% | 19.7% | 4.1% | 6.4% | (7.0%) | 8.1% | 0.5% | 9.1% | 13.4% |
| Dividend per Share | 14.5% | 14.5% | 14.5% | 14.5% | 11.2% | 11.2% | 11.2% | 16.6% | 11.4% | 11.4% | 11.4% |

CAGR Over Five Years

| | | | | | | | | | | | |
|--------------------------|--------|-------|----------|-------|--------|-------|--------|-------|-------|-------|----------|
| Total Revenue | 12.9% | 11.8% | 11.6% | 13.8% | 9.3% | 8.6% | 10.8% | 10.1% | 10.2% | 9.0% | 9.6% |
| Gross Profit | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| EBITDA | 13.9% | 11.9% | 8.6% | 15.4% | 9.5% | 8.5% | 11.5% | 10.1% | 11.7% | 8.4% | 10.1% |
| EBITA | 14.1% | 12.1% | 8.6% | 15.4% | 9.5% | 8.5% | 11.9% | 10.3% | 12.1% | 8.5% | 10.0% |
| EBIT | 13.8% | 11.6% | 7.3% | 13.3% | 8.8% | 7.7% | 13.1% | 9.5% | 11.3% | 7.4% | 8.9% |
| Earnings from Cont. Ops. | 15.3% | 12.8% | 4.9% | 7.2% | 11.5% | 28.1% | 12.7% | 33.6% | 5.5% | 5.8% | (185.8%) |
| Net Income | 15.6% | 13.1% | 5.0% | 7.3% | 11.9% | 28.5% | 13.0% | 34.1% | 5.5% | 5.8% | (187.6%) |
| Normalized Net Income | 15.3% | 11.9% | 10.2% | 5.2% | 11.7% | 10.3% | 13.8% | 12.7% | 11.0% | 8.5% | (184.9%) |
| Diluted EPS before Extra | 15.9% | 13.3% | 5.2% | 7.1% | 13.1% | 30.1% | 14.4% | 35.6% | 6.7% | 6.9% | (188.4%) |
| Accounts Receivable | 20.9% | 18.8% | 21.7% | 11.9% | 10.2% | 8.6% | 11.0% | 9.2% | 11.2% | 8.5% | 6.8% |
| Inventory | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Net PP&E | 11.3% | 10.6% | 13.4% | 10.6% | 11.2% | 10.7% | 9.8% | 8.5% | 8.9% | 8.0% | 7.6% |
| Total Assets | 15.9% | 14.5% | 14.2% | 10.1% | 10.1% | 12.3% | 14.6% | 18.7% | 21.3% | 21.8% | 21.7% |
| Tangible Book Value | 12.1% | 12.4% | 34.1% | 16.4% | 16.5% | 15.9% | 16.1% | 13.0% | 13.1% | 14.7% | 15.5% |
| Common Equity | 6.6% | 6.4% | 9.0% | 5.7% | 5.8% | 6.6% | 6.8% | 7.6% | 7.5% | 7.5% | 7.0% |
| Cash from Ops. | 2.3% | 23.0% | 29.5% | 20.4% | 4.2% | 11.5% | 5.2% | 9.1% | 4.4% | 14.7% | 18.8% |
| Capital Expenditures | (0.3%) | 2.3% | 17.2% | 10.8% | 15.7% | 4.2% | (1.9%) | 2.2% | 9.3% | 3.8% | 6.1% |
| Levered Free Cash Flow | 2.6% | 27.5% | 37.4% | 22.4% | 2.7% | 13.1% | 7.1% | 10.4% | 3.7% | 16.5% | 22.8% |
| Unlevered Free Cash Flow | (2.3%) | 33.4% | (248.2%) | 25.0% | (0.4%) | 13.2% | 3.8% | 9.8% | 0.7% | 18.1% | 31.6% |
| Dividend per Share | 18.2% | 14.9% | 14.9% | 14.9% | 14.2% | 14.2% | 14.2% | 17.5% | 13.7% | 13.7% | 13.7% |

| | | |
|-----------------------|------------------|-------------------------------|
| Ticker: ICE US EQUITY | Sort Ascend | Currency Reporting Change USD |
| Period Type Quarters | Consolidated Yes | Accounting Mixed |

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

| Y | -4FQ | -3FQ | -2FQ | -1FQ | -0FQ |
|------------------------------|-------------|-------------|-------------|-------------|-------------|
| | | | | | |
| WACC | | | | | |
| For the Fiscal Period Ending | | | | | |
| | 30/09/2021 | 31/12/2021 | 31/03/2022 | 30/06/2022 | 30/09/2022 |
| | % | % | % | % | % |
| Equity | | | | | |
| Cost of Equity | 9.2% | 8.7% | 8.3% | 9.7% | 9.1% |
| Weight of Equity | 81.7% | 84.3% | 83.6% | 74.1% | 73.3% |
| + Debt | | | | | |
| Cost of Debt | 1.3% | 1.4% | 2.2% | 3.0% | 3.9% |
| Weight of Debt | 18.3% | 15.7% | 16.4% | 25.9% | 26.7% |
| + Preferred Equity | | | | | |
| Cost of Pref Equity | -- | -- | -- | -- | -- |
| Weight of Pref Equity | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| WACC | 7.7% | 7.5% | 7.3% | 7.9% | 7.7% |

| Capital Structure | 30/09/2021 | | | 31/12/2021 | | | 31/03/2022 | | | 30/06/2022 | | | 30/09/2022 | | |
|----------------------|------------------------------|---------------|-----------------|------------------------------|-----------------|---------------|------------------------------|---------------|-----------------|------------------------------|----------|------------|------------------------------|------------|--|
| | For the Fiscal Period Ending | | | For the Fiscal Period Ending | | | For the Fiscal Period Ending | | | For the Fiscal Period Ending | | | For the Fiscal Period Ending | | |
| Currency | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | |
| Hist Market Cap | | | | | | | | | | | | | | | |
| ST Borrowings | 1,831.0 | 2.3% | 1,593.0 | 1.8% | 1,777.0 | 2.0% | 4.0 | 0.0% | 7.0 | 0.0% | 18,380.0 | 26.7% | 18,380.0 | 26.7% | |
| LT Borrowings | 12,668.0 | 16.0% | 12,649.0 | 13.9% | 12,689.0 | 14.4% | 18,376.0 | 25.9% | 21.2% | 0.0 | 0.0 | 0.0% | 18,380.0 | 26.7% | |
| Pref Equity | 0.0 | 0.0% | 0.0 | 0.0% | 0.0 | 0.0% | 0.0 | 0.0% | 0.0 | 0.0% | 0.0 | 0.0% | 0.0 | 0.0% | |
| Total Capital | 79,027.8 | 100.0% | 90,970.0 | 100.0% | 88,321.1 | 100.0% | 70,854.3 | 100.0% | 68,892.7 | 100.0% | | | | | |

| Debt Summary Data | 30/09/2021 | | | 31/12/2021 | | | 31/03/2022 | | | 30/06/2022 | | | 30/09/2022 | | |
|-------------------------------|------------------------------|---------------|-----------------|------------------------------|-----------------|---------------|------------------------------|---------------|-----------------|------------------------------|----------|------------|------------------------------|------------|--|
| | For the Fiscal Period Ending | | | For the Fiscal Period Ending | | | For the Fiscal Period Ending | | | For the Fiscal Period Ending | | | For the Fiscal Period Ending | | |
| Currency | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | |
| Total Commercial Paper | 1,100.0 | 7.6% | 1,000.0 | 7.0% | 256.0 | 1.8% | 0.0 | 0.0% | 0.0 | 0.0% | 0.0 | 0.0% | 0.0 | 0.0% | |
| Total Revolving Credit | 2,300.0 | 15.9% | 3,800.0 | 26.7% | 3,800.0 | 26.3% | 3,900.0 | 21.2% | 3,900.0 | 21.2% | -- | -- | 3,900.0 | 21.2% | |
| Total Capital Leases | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| General/Other Borrowings | 14,499.0 | 100.0% | 14,242.0 | 100.0% | 14,466.0 | 100.0% | 18,380.0 | 100.0% | 18,387.0 | 100.0% | 14,487.0 | 78.8% | 18,387.0 | 100.0% | |
| Total Principal Due | 14,499.0 | 100.0% | 14,242.0 | 100.0% | 14,466.0 | 100.0% | 18,380.0 | 100.0% | 18,387.0 | 100.0% | | | | | |
| Total Debt Outstanding | 14,499.0 | | 14,242.0 | | 14,466.0 | | 18,380.0 | | 18,387.0 | | | | | | |

| Additional Totals | 30/09/2021 | | | 31/12/2021 | | | 31/03/2022 | | | 30/06/2022 | | | 30/09/2022 | | |
|------------------------------------|------------|------------|----------|------------|----------|------------|------------|------------|----------|------------|-----|------------|------------|------------|--|
| | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | |
| Total Cash & ST Investments | 618.0 | 4.3% | 607.0 | 4.3% | 638.0 | 4.4% | 830.0 | 4.5% | 1,183.0 | 6.4% | | | | | |
| Net Debt | 13,881.0 | 95.7% | 13,635.0 | 95.7% | 13,828.0 | 95.6% | 17,550.0 | 95.5% | 17,204.0 | 93.6% | | | | | |
| Total Short-Term Borrowings | 1,831.0 | 12.6% | 1,593.0 | 11.2% | 1,777.0 | 12.3% | 4.0 | 0.0% | 7.0 | 0.0% | | | | | |
| Curr. Port. of LT Debt/Cap. Leases | 1,831.0 | 12.6% | 1,593.0 | 11.2% | 1,777.0 | 12.3% | 4.0 | 0.0% | 7.0 | 0.0% | | | | | |
| Long-Term Debt (Incl. Cap. Leases) | 12,668.0 | 87.4% | 12,649.0 | 88.8% | 12,689.0 | 87.7% | 18,376.0 | 100.0% | 18,380.0 | 100.0% | | | | | |
| Total Secured Debt | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | | | | | |
| Fixed Rate Debt | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | | | | | |
| Variable Rate Debt | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | | | | | |
| Credit Ratios | | | | | | | | | | | | | | | |
| Net Debt/EBITDA | 3.2x | | 3.1x | | 3.0x | | 3.8x | | 3.7x | | | | | | |
| Total Debt/EBITDA | 3.3x | | 3.2x | | 3.2x | | 4.0x | | 3.9x | | | | | | |
| Operating Income/Total Debt | 0.1x | | 0.1x | | 0.1x | | 0.0x | | 0.0x | | | | | | |
| LTM FCF/Total Debt | 0.2x | | 0.2x | | 0.2x | | 0.2x | | 0.2x | | | | | | |
| LTM CFO/Total Debt | 0.2x | | 0.2x | | 0.2x | | 0.2x | | 0.2x | | | | | | |
| EBIT/Interest Expense | 8.1x | | 8.6x | | 9.6x | | 5.4x | | 5.2x | | | | | | |
| EBIT/Total Interest Expense | 8.1x | | 8.6x | | 9.6x | | 5.4x | | 5.2x | | | | | | |
| Degree of Financial Leverage | 1.1x | | 1.1x | | 1.1x | | 1.2x | | 1.2x | | | | | | |
| (EBITDA-CAPEX)/Interest Expense | 9.7x | | 9.9x | | 11.1x | | 6.4x | | 6.0x | | | | | | |
| EBITDA/Total Interest Expense | 10.5x | | 11.1x | | 12.1x | | 7.0x | | 6.7x | | | | | | |

| Debt Schedule | 30/09/2021 | | | 31/12/2021 | | | 31/03/2022 | | | 30/06/2022 | | | 30/09/2022 | | |
|-----------------------------------|-----------------|---------------|-----------------|---------------|-----------------|---------------|-----------------|---------------|-----------------|---------------|-----|------------|------------|------------|--|
| | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | |
| Debt Schedule In Yr 1 | -- | -- | 1,521.0 | 10.9% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Debt Schedule In Yr 2 | -- | -- | 2,200.0 | 15.8% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Debt Schedule In Yr 3 | -- | -- | 0.0 | 0.0% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Debt Schedule In Yr 4 | -- | -- | 1,250.0 | 9.0% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Debt Schedule In Yr 5 | -- | -- | 0.0 | 0.0% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Debt Schedule - Years 2 - 3 | -- | -- | 2,200.0 | 15.8% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Debt Schedule - Years 4 - 5 | -- | -- | 1,250.0 | 9.0% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Debt Schedule - Years 2 - 5 | -- | -- | 3,450.0 | 24.8% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Debt Schedule Beyond Yr 5 | -- | -- | 9,100.0 | 65.4% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Debt Schedule - Total Debt | 14,225.0 | 100.0% | 13,918.0 | 100.0% | 14,178.0 | 100.0% | 20,591.0 | 100.0% | 18,120.0 | 100.0% | | | | | |

| Capital Lease Schedule | 30/09/2021 | | | 31/12/2021 | | | 31/03/2022 | | | 30/06/2022 | | | 30/09/2022 | | |
|---|------------|------------|-----|------------|-----|------------|------------|------------|-----|------------|-----|------------|------------|------------|--|
| | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | |
| Capital Leases - Year 1 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Capital Leases - Year 2 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Capital Leases - Year 3 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Capital Leases - Year 4 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Capital Leases - Year 5 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Capital Leases - Years 2 - 3 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Capital Leases - Years 4 - 5 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Capital Leases - Years 2 - 5 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Capital Leases Beyond Year 5 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Total Future Value of Capital Leases | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Present Value of ST Capital Leases | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Present Value of LT Capital Leases | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |

| Operating Leases (Rental Expense) Schedule | 30/09/2021 | | | 31/12/2021 | | | 31/03/2022 | | | 30/06/2022 | | | 30/09/2022 | | |
|--|------------|------------|--------------|---------------|-----|------------|------------|------------|-----|------------|-----|------------|------------|------------|--|
| | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | |
| Rental Expense - Year 1 | -- | -- | 82.0 | 23.4% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Rental Expense - Year 2 | -- | -- | 69.0 | 19.7% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Rental Expense - Year 3 | -- | -- | 65.0 | 18.6% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Rental Expense - Year 4 | -- | -- | 51.0 | 14.6% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Rental Expense - Year 5 | -- | -- | 31.0 | 8.9% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Rental Expense - Years 2 - 3 | -- | -- | 134.0 | 38.3% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Rental Expense - Years 4 - 5 | -- | -- | 82.0 | 23.4% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Rental Expense - Years 2 - 5 | -- | -- | 216.0 | 61.7% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Rental Expense Beyond Year 5 | -- | -- | 52.0 | 14.9% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Total Sublease Income | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Future Min Oper Lease Obligations | -- | -- | 350.0 | 100.0% | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |

| Contractual Obligation Schedule | 30/09/2021 | | | 31/12/2021 | | | 31/03/2022 | | | 30/06/2022 | | | 30/09/2022 | | |
|---|------------|------------|-----|------------|-----|------------|------------|------------|-----|------------|-----|------------|------------|------------|--|
| | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | USD | % of Total | |
| Contractual Obligations - Year 1 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Contractual Obligations - Years 2-3 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Contractual Obligations - Years 4-5 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Contractual Obligations - Years 2 - 5 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Contractual Obligations - Beyond Year 5 | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |
| Total Contractual Obligations | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | |

| | | | | | | | | | | | | | | |
|-----------------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|
| Purchase Obligations | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
|-----------------------------|----|----|----|----|----|----|----|----|----|----|----|----|----|----|

| Interest Rate Data | 30/09/2021 | 31/12/2021 | 31/03/2022 | 30/06/2022 | 30/09/2022 |
|---------------------------------------|------------|------------|------------|------------|------------|
| W/Avg. Interest Rate - Long-term Debt | -- | -- | -- | -- | -- |

Ticker: ICE US EQUITY ICE US EQUITY Ascend Currency Reporting Change USD
 Period Type: Annuals Consolidated Yes Accounting Mixed

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

| Y | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| REVENUE | | | | | | | | | | | |
| Revenue by Product | | | | | | | | | | | |
| For the Fiscal Period Ending | 31/12/2011 | 31/12/2012 | 31/12/2013 | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 |
| Revenue | 1,327.49 | 1,363.00 | 1,598.00 | 3,092.00 | 3,338.00 | 4,512.00 | 4,638.00 | 4,979.00 | 5,202.00 | 6,036.00 | 7,146.00 |
| Exchanges | 1,327.49 | 1,363.00 | 1,598.00 | 2,034.00 | 2,062.00 | 2,410.00 | 2,510.00 | 4,573.00 | 4,652.00 | 5,839.00 | 5,878.00 |
| Fixed Income & Data Services | - | - | - | 1,058.00 | 1,276.00 | 1,781.00 | 2,128.00 | 1,681.00 | 1,756.00 | 1,810.00 | 1,883.00 |
| Mortgage Technology | - | - | - | - | - | 321.00 | - | 22.00 | 139.00 | 595.00 | 1,407.00 |
| Reconciliation | - | - | - | - | - | - | - | (1,297.00) | (1,345.00) | (2,208.00) | (2,022.00) |
| Commodities | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |

| | | | | | | | | | | | |
|------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Revenue by Geography | | | | | | | | | | | |
| For the Fiscal Period Ending | 31/12/2011 | 31/12/2012 | 31/12/2013 | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 |
| Revenue | 1,327.49 | 1,363.00 | 1,598.00 | 3,092.00 | 3,338.00 | 4,512.00 | 4,638.00 | 4,979.00 | 5,202.00 | 6,036.00 | 7,146.00 |
| United States | 682.00 | 715.00 | 842.00 | 1,859.00 | 1,973.00 | 2,757.00 | 2,807.00 | 3,087.00 | 3,290.00 | 5,141.00 | 4,832.00 |
| Foreign Countries | 645.00 | 648.00 | 756.00 | 1,233.00 | 1,365.00 | 1,755.00 | 1,831.00 | 1,892.00 | 1,912.00 | 3,103.00 | 2,314.00 |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |
| | - | - | - | - | - | - | - | - | - | - | - |

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

| | | |
|-----------------------|-------------------|-------------------------------|
| Ticker: ICE US EQUITY | Sort Ascend | Currency Reporting Change USD |
| Period Type: Annuals | Consolidated: Yes | Accounting: Mixed |

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

| Y | -10FY | -9FY | -8FY | -7FY | -6FY | -5FY | -4FY | -3FY | -2FY | -1FY | -0FY |
|---|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Pension | | | | | | | | | | | |
| For the Fiscal Period Ending | 31/12/2011 | 31/12/2012 | 31/12/2013 | 31/12/2014 | 31/12/2015 | 31/12/2016 | 31/12/2017 | 31/12/2018 | 31/12/2019 | 31/12/2020 | 31/12/2021 |
| Currency | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD | USD |
| Pension Net Periodic Cost | | | | | | | | | | | |
| Service Cost | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Interest Cost | -- | -- | -- | 40.00 | 36.00 | 28.00 | 28.00 | 27.00 | 29.00 | 23.00 | 15.00 |
| Expected Return on Plan Assets | -- | -- | -- | (47.00) | (46.00) | (44.00) | (44.00) | (29.00) | (31.00) | (25.00) | (19.00) |
| Pension Expense (Income) | - | - | - | (3.00) | (8.00) | (15.00) | (13.00) | 5.00 | 3.00 | 7.00 | 7.00 |
| Other Postretirement Cost | | | | | | | | | | | |
| Service Cost | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Interest Cost | -- | -- | -- | 8.00 | 8.00 | 7.00 | 5.00 | 5.00 | 5.00 | 4.00 | 2.00 |
| Expected Return on Plan Assets | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Other Postretirement Benefits Expense (I) | - | - | - | 8.00 | 8.00 | 7.00 | 5.00 | 5.00 | 5.00 | 4.00 | 2.00 |
| Pension Funded Status | | | | | | | | | | | |
| Fair Value of Plan Assets | -- | -- | -- | 718.00 | 666.00 | 681.00 | 869.00 | 794.00 | 894.00 | 975.00 | 920.00 |
| Actual Return (Loss) on Plan Assets | -- | -- | -- | 36.00 | (11.00) | 54.00 | 101.00 | (26.00) | 148.00 | 128.00 | (8.00) |
| Employer Contribution | -- | -- | -- | 51.00 | 10.00 | 10.00 | 136.00 | -- | -- | -- | -- |
| Benefits Paid | -- | -- | -- | (60.00) | (62.00) | (58.00) | (57.00) | (56.00) | (53.00) | (52.00) | (52.00) |
| Projected Benefit Obligation | -- | -- | -- | 989.00 | 922.00 | 907.00 | 924.00 | 832.00 | 902.00 | 952.00 | 879.00 |
| Over/(Under) Funded Pension | -- | -- | -- | (271.00) | (256.00) | (226.00) | (55.00) | (38.00) | (8.00) | 23.00 | 41.00 |
| Accumulated Benefit Obligation | -- | -- | -- | 916.00 | 861.00 | 853.00 | 875.00 | 791.00 | 861.00 | 914.00 | 846.00 |
| Pension Funding Ratio | -- | -- | -- | 72.60 | 72.23 | 75.08 | 94.05 | 95.43 | 99.11 | 102.42 | 104.66 |
| Other Postretirement Funded Status | | | | | | | | | | | |
| Fair Value of Plan Assets | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Actual Return (Loss) on Plan Assets | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Employer Contribution | -- | -- | -- | 3.00 | 3.00 | 3.00 | 3.00 | 3.00 | 3.00 | 2.00 | 2.00 |
| Benefits Paid | -- | -- | -- | (16.00) | (14.00) | (14.00) | (14.00) | (13.00) | (12.00) | (12.00) | (11.00) |
| Projected Benefit Obligation | -- | -- | -- | 239.00 | 224.00 | 200.00 | 179.00 | 154.00 | 142.00 | 153.00 | 145.00 |
| Over/(Under) Funded Post Ret Benefits | -- | -- | -- | (239.00) | (224.00) | (200.00) | (179.00) | (154.00) | (142.00) | (153.00) | (145.00) |
| Other Post-Retirement Funding Ratio | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Actuarial Assumptions | | | | | | | | | | | |
| Pension | | | | | | | | | | | |
| Expected Return on Plan Assets | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Discount Rate used on Plan Liabilities | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Rate of Compensation Increase | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Other Postretirement Benefits | | | | | | | | | | | |
| Expected Return on Plan Assets | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Discount Rate used on Plan Liabilities | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Health Care Cost Trend Projected(next y) | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Pension Plan Asset Allocation | | | | | | | | | | | |
| Fair Value of Plan Assets | -- | -- | -- | 718.00 | 666.00 | 681.00 | 869.00 | 794.00 | 894.00 | 975.00 | 920.00 |
| Asset Category - Equities % | -- | -- | -- | 46.38 | 68.77 | 46.26 | 4.37 | 4.66 | 5.03 | 5.33 | 5.11 |
| Asset Category - Debt % | -- | -- | -- | 29.94 | 10.36 | 30.98 | 75.03 | 94.33 | 94.18 | 93.23 | 93.48 |
| Asset Category - Real Estate % | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Asset Category - Company Stock % | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- | -- |
| Asset Category - Cash % | -- | -- | -- | 4.74 | 1.65 | 3.08 | 18.87 | 1.01 | 0.78 | 1.44 | 0.76 |
| Asset Category - Other % | -- | -- | -- | 18.94 | 19.22 | 19.68 | 1.73 | -- | -- | -- | -- |
| Expected Pension Payments | | | | | | | | | | | |
| Year 1 | -- | -- | -- | 60.00 | 59.00 | 58.00 | 57.00 | 55.00 | 54.00 | 55.00 | 53.00 |
| Year 2 | -- | -- | -- | 58.00 | 58.00 | 57.00 | 55.00 | 54.00 | 55.00 | 53.00 | 54.00 |
| Year 3 | -- | -- | -- | 58.00 | 56.00 | 54.00 | 54.00 | 54.00 | 53.00 | 54.00 | 52.00 |
| Year 4 | -- | -- | -- | 57.00 | 54.00 | 54.00 | 54.00 | 53.00 | 53.00 | 52.00 | 53.00 |
| Year 5 | -- | -- | -- | 55.00 | 54.00 | 54.00 | 54.00 | 54.00 | 52.00 | 53.00 | 52.00 |
| Beyond Year 5 | -- | -- | -- | 278.00 | 265.00 | 265.00 | 262.00 | 258.00 | 256.00 | 251.00 | 248.00 |
| Expected Postretirement Benefits | | | | | | | | | | | |
| Year 1 | -- | -- | -- | 12.00 | 13.00 | 12.00 | 11.00 | 11.00 | 8.00 | 8.00 | 8.00 |
| Year 2 | -- | -- | -- | 13.00 | 13.00 | 12.00 | 11.00 | 11.00 | 8.00 | 8.00 | 8.00 |
| Year 3 | -- | -- | -- | 13.00 | 13.00 | 12.00 | 11.00 | 11.00 | 8.00 | 8.00 | 8.00 |
| Year 4 | -- | -- | -- | 13.00 | 13.00 | 12.00 | 11.00 | 11.00 | 8.00 | 8.00 | 8.00 |
| Year 5 | -- | -- | -- | 13.00 | 13.00 | 12.00 | 11.00 | 11.00 | 8.00 | 8.00 | 8.00 |
| Beyond Year 5 | -- | -- | -- | 67.00 | 68.00 | 63.00 | 54.00 | 54.00 | 39.00 | 40.00 | 41.00 |

